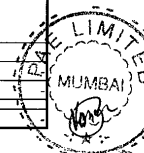


Statement Showing Shareholding Pattern								
Table (I)(a)								
Name of the Company :			PAE LIMITED					
			Quarter Ended :			31.12.2014		
Category code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage of Total No. of Shares held (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	5,304,963	5,304,963	53.32	53.32	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	14	5,304,963	5,304,963	53.32	53.32	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	5,304,963	5,304,963	53.32	53.32	-	-
(B)	Public Shareholding						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	3	1,200	1,100	0.01	0.01	-	-
(b)	Financial Institutions / Banks	9	75,550	72,300	0.76	0.76	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	15,225	15,225	0.15	0.15	-	-
(f)	Foreign Institutional Investors	1	1,625	-	0.02	0.02	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	14	93,600	88,625	0.94	0.94	-	-
B 2	Non-institutions							
(a)	Bodies Corporate	186	298,765	262,929	3.00	3.00	-	-
(b)	Individuals							
(b-i)	Individuals-i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	11,826	3,509,772	2,656,600	37.11	37.11	-	-
(b-ii)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	666,971	666,971	6.59	6.59	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
(d-i)	Clearing Member	38	33,112	33,112	0.33	0.33	-	-
(d-ii)	NRIs (Repat)	26	32,266	31,941	0.32	0.32	-	-
(d-iii)	NRIs (Non-Repat)	19	10,151	9,824	0.10	0.10	-	-
	Sub-Total (B)(2)	12,128	4,551,037	3,661,377	45.74	45.74	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	12,142	4,644,637	3,750,002	46.68	46.68	-	-
	TOTAL (A)+(B)	12,156	9,949,600	9,054,965	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub -Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	12,156	9,949,600	9,054,965	100.00	100.00	-	-



Sr. No.	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For determining public shareholding for the purpose of Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.
4	Company has not received the Listing approval for 4,30,000 Equity shares issued pursuant to conversion of 4,30,000 11% Convertible, Cumulative, Redeemable Preference shares.
5	4,30,000 unlisted shares are added in the Promoter and Promoter Group as these were issued to them.



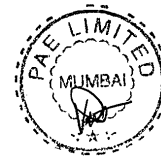
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
	Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a % percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
Arvind Raoji Doshi-ABGPD4654C	2,655,728	26.69	-	-	-	-	-	-	-	25.49
Pratibha Arvind Doshi- ABCPD0219K	1,460,656	14.68	-	-	-	-	-	235,000.00	50.00	16.27
Pritam A. Doshi- ABEPD0338B	1,160,199	11.66	-	-	-	-	-	235,000.00	50.00	13.39
Sohini Surendra Patel- ACQPP6468F	28,260	0.28	-	-	-	-	-	-	-	0.27
Priyadarshani Arvind Doshi-ABEPD0217F	100	0.00	-	-	-	-	-	-	-	0.00
Arvind Raoji Doshi HUF- AAAHD7624P	10	0.00	-	-	-	-	-	-	-	0.00
Pritam Arvind Doshi HUF- AADHP4905Q	10	0.00	-	-	-	-	-	-	-	0.00
TOTAL (A+B+C)	5,304,963	53.32	-	-	-	-	-	470,000.00	100.00	55.42

* term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Notes:

Company has not received the Listing approval for 4,30,000 Equity shares issued pursuant to conversion of 4,30,000 11% Convertible, Cumulative, Redeemable Preference shares.
4,30,000 unlisted shares are added in the Promoter and Promoter Group as these were issued to them.



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Mahendra Girdharilal	132,613	1.33	-	-	-	-	1.33
	TOTAL	132,613	1.33	-	-	-	-	1.33



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
NIL								



(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Pratibha A. Doshi	1,238,706	12.45
2	Pratibha A. Doshi	3,450	0.03
4	Pratibha A. Doshi	3,500	0.04
5	Pritam A. Doshi	869,257	8.74
6	Pritam A. Doshi	3,790	0.04
8	Pritam A. Doshi	72152	0.73
	Total	2,190,855	22.02

Notes:

1	Company has not received the Listing approval for 4,30,000 Equity shares issued pursuant to conversion of 4,30,000 11% Convertible, Cumulative, Redeemable Preference shares.
2	The above mentioned Equity shares will be credited in the beneficiary accounts post listing approval received from both the stock exchanges and will be put in the lock-in according to the provisions of SEBI ICDR regulations.



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
3				
4				
5	NIL			
6				
7				
8				
9				
TOTAL				



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
3				
4				
5	NIL			
6				
7				
8				
9				
TOTAL				

